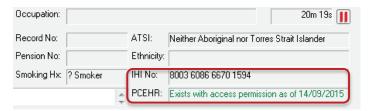


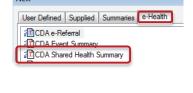
Upload a Shared Health Summary

Before undertaking these steps, please ensure that:

- You and your practice are set up for using eHealth
 Speak to your Practice Manager or go to: http://www.nehta.gov.au/get-started-with-ehealth/set-up for more information.
- You are able to access your patient's eHealth Record:
 - o Their Individual Healthcare Identifier (IHI) has been validated in your system.
 - o The message in the PCEHR status field appears in Orange or Green.



In Letter Writer (F8)
open new template,
select the e-Health tab
and select CDA Shared
Health Summary.
Click OK

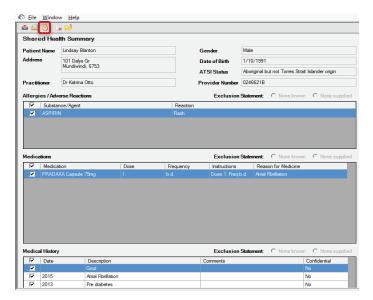


Alternatively, the e-Health tab can also be accessed by clicking the PCEHR dropdown menu then **Create Clinical Document** Create Clinical Document at the bottom left of the

Shared Health Summary template will display with information autopopulated from patient's record.

PCEHR View page.

Once items are confirmed to be included or not, click on the eHealth icon.

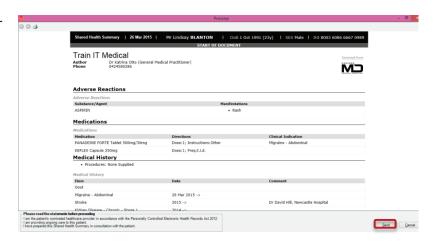


Medical Director Clinical Summary sheet



Upload a Shared Health Summary

Preview will display.
Check accuracy with your patient and select **Send**



Confirmation prompt appears and autonotation is added in Progress Notes



Useful Links:

- Software demonstration for uploading a Shared Health Summary with Medical Director

 http://www.pobta.com/occata/gup.articulate/uploading.chared.health
 - $\frac{http://www.nehta.gov.au/assets/cup-articulate/uploading-shared-health-summaries/medicalDirector/$
- On Demand Training <u>http://www.nehta.gov.au/using-the-ehealth-record-system/ehealth-training-resources/on-demand</u>

For assistance, contact the NEHTA Help Centre on 1300 901 001 or help@nehta.gov.au